

Amended and Restated Offering Document under the Listed Issuer Financing Exemption

August 28, 2024

Blue Sky Uranium Corp. (the “Company” or “Blue Sky”)

PART 1 SUMMARY OF OFFERING

What are we offering?

Offering:	Units (“ Units ”) of the Company, with each Unit being comprised of one common share of the Company (a “ Share ”) and one common share purchase warrant (a “ Warrant ”). Each Warrant will be exercisable to acquire an additional Share at an exercise price of \$0.05 per Share for a period of 48 months.
Offering Price:	\$0.05 per Unit (the “ Issue Price ”).
Offering Amount:	A minimum of 18,000,000 Units, for maximum gross proceeds of \$900,000 and a maximum of 21,000,000 Units for gross proceeds of \$1,050,000 (the “ Offering ”).
Closing Date:	The closing of the Offering is expected to occur on or about September 28, 2024 (the “ Closing Date ”).
Exchange:	The Company’s common shares are listed on the TSX Venture Exchange (the “ TSXV ”) under the trading symbol BSK.
Last Closing Price:	The last closing price of the Company’s common shares on the TSXV on August 28, 2024 was \$0.045.

No securities regulatory authority or regulator has assessed the merits of these securities or reviewed this document. Any representation to the contrary is an offence. This offering may not be suitable for you and you should only invest in it if you are willing to risk the loss of your entire investment. In making this investment decision, you should seek the advice of a registered dealer.

Blue Sky is conducting a listed issuer financing under section 5A.2 of National Instrument 45-106 *Prospectus Exemptions*. In connection with this offering, the issuer represents the following is true:

- The issuer has active operations and its principal asset is not cash, cash equivalents or its exchange listing.
- The issuer has filed all periodic and timely disclosure documents that it is required to have filed.
- The total dollar amount of this offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption in the 12 months immediately before the date of this offering document, will not exceed \$5,000,000.
- The issuer will not close this offering unless the issuer reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.
- The issuer will not allocate the available funds from this offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the issuer seeks security holder approval.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

This offering document contains “forward-looking information” within the meaning of applicable Canadian and United States securities laws, which is based upon the Company’s current internal expectations, estimates, projections, assumptions and beliefs. The forward-looking information included in this offering document are made only as of the date of this offering document. Such forward-looking statements and forward-looking information include, but are not limited to, statements concerning future exploration plans at the Company’s mineral properties, including exploration timelines, and anticipated costs; the Company’s expectations with respect to the use of proceeds and the use of the available funds following completion of the Offering; raising the maximum proceeds of the Offering; and completion of the Offering and the date of such completion. Forward-looking statements or forward-looking information relate to future events and future performance and include statements regarding the expectations and beliefs of management based on information currently available to the Company. Such forward-looking statements and forward-looking information often, but not always, can be identified by the use of words such as “plans”, “expects”, “potential”, “is expected”, “anticipated”, “is targeted”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes” or the negatives thereof or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved.

Forward-looking statements or forward-looking information are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements or forward-looking information, including, without limitation, risks and uncertainties relating to: general business and economic conditions; regulatory approval for the Offering; completion of the Offering; changes in commodity prices; the supply and demand for, deliveries of, and the level and volatility of the price of uranium, vanadium, and other metals; changes in project parameters as exploration plans continue to be refined; costs of exploration including labour and equipment costs; risks and uncertainties related to the ability to obtain or maintain necessary licenses, permits or surface rights; changes in credit market conditions and conditions in financial markets generally; the ability to procure equipment and operating supplies in sufficient quantities and on a timely basis; the availability of qualified employees and contractors; the impact of value of Canadian dollar and U.S. dollar, foreign exchange rates on costs and financial results; market competition; exploration results not being consistent with the Company’s expectations; changes in taxation rates; the ability to obtain or maintain necessary licenses, permits, or water rights; technical difficulties in connection with mining activities; changes in environmental regulation; environmental compliance issues; other risks of the mining industry; and risks related to the effects of COVID-19. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements or forward-looking information. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that could cause results not to be as anticipated, estimated or intended. For more information on the Company and the risks and challenges of its business, investors should review the Company’s annual filings that are available at www.sedarplus.ca.

The Company provides no assurance that forward-looking statements or forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements and information. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking information, whether as a result of new information, changing circumstances, or otherwise.

PART 2 SUMMARY DESCRIPTION OF BUSINESS

What is our business?

Blue Sky is a mineral exploration company engaged in the acquisition and exploration of natural resource properties. The Company is active in uranium and vanadium exploration on its mineral properties located in the Rio Negro Province and Chubut Province of Argentina where the Company has exclusive rights to 400,000 hectares of tenures in the two provinces. The Company's exploration work between 2007 and 2012 led to the discovery of a new uranium district in the Rio Negro Province. The Company's Amarillo Grande Project covers the district with three major properties, including the Ivana near-surface uranium deposit which hosts the largest uranium resources in the country, and has exploration targets for blind uranium and vanadium mineralization.

The Company is a member of the Grosso Group, a resource-focused management group that has pioneered exploration in Argentina since 1993.

Recent developments

In July 2023, the Company completed a non-brokered private placement of 21,333,333 units at a purchase price of \$0.075 per unit, for gross proceeds to the Company of \$1,600,000.

In October 2023, the Company completed a non-brokered private placement of 20,466,666 units at a purchase price of \$0.075 per unit, for gross proceeds to the Company of \$1,535,000.

On February 22, 2024, the Company announced the results of a new Preliminary Economic Assessment ("PEA") for the Ivana Uranium-Vanadium deposit at the Company's 100% owned Amarillo Grande Project in Rio Negro Province, Argentina. The updated PEA incorporates a new mineral resource estimate, in which approximately 80% of the resources are now in the Indicated category. The PEA demonstrates robust economics from a surficial mining operation, entailing 11 years of uranium and vanadium production.

On April 3, 2024, the Company filed the NI 43-101 Technical Report supporting disclosure of the independent PEA for the Ivana Deposit at the Company's 100% owned Amarillo Grande Uranium-Vanadium Project in Rio Negro Province, Argentina.

In May 2024, the Company completed a non-brokered private placement of 18,267,999 units at a purchase price of \$0.06 per unit, for gross proceeds to the Company of \$1,096,080.

On June 10, 2024, the Company announced that it entered into a binding term sheet effective as of June 6, 2024 with Corredor Americano S.A. ("COAM"), an Argentine company of the Corporación América Group, to complete an option agreement in respect to the Company's Ivana Uranium-Vanadium Deposit (the "Property").

Proposed Transaction Highlights:

- COAM can earn up to a 50% indirect interest in the Property by spending up to US\$35,000,000 and advancing Ivana through to completion of a feasibility study, and to drill key exploration targets located in adjacent areas of the Property.
- Following a positive feasibility study, COAM can earn an additional 1% upon its decision to fund the capital cost of the Property and further 29% interest by funding 100% of the estimated capital costs to achieve commercial production

On June 17, 2024, the Company announced the acquisition of two new projects totaling nearly 80,000 hectares that are prospective for discovery of uranium deposits amenable to In Situ Recovery in the Neuquén Basin of Argentina.

Material facts

There are no material facts about the securities being distributed that have not been disclosed in this offering document or in any other document filed by the Company in the 12 months preceding the date of this offering document.

What are the business objectives that we expect to accomplish using the available funds?

Blue Sky expects to continue exploration work on the Amarillo Grande Project to support a prefeasibility study with the available funds disclosed under Part 3 below. The exploration work includes metallurgical works, baseline environmental studies and community relations. Blue Sky will commence a desk top study of its In Situ Recovery in the Neuquén Basin of Argentina. Blue Sky will also use a portion of the funds to pay for transactions costs associated with its proposed transaction to be negotiated with COAM. In order to accomplish these objectives, Blue Sky must: (a) complete the Offering; (b) continue the planned exploration program on the Amarillo Grande Project; commence the desk top study of its In Situ Recovery project; and (d) complete negotiations with COAM.

PART 3 USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the Offering?

Our expected available funds upon the closing of the Offering will be (i) \$373,500, assuming the minimum amount is raised in the Offering; and (ii) \$508,500, assuming the maximum amount is raised in the Offering.

		Assuming Minimum Offering	Assuming Maximum Offering
A	Amount to be raised by this Offering	\$900,000	\$1,050,000
B	Selling commissions and fees	\$90,000	\$105,000
C	Estimated offering costs (e.g., legal, accounting, audit)	\$20,000	\$20,000
D	Net proceeds of offering: $D = A - (B+C)$	\$790,000	\$925,000
E	Working capital as at most recent month end (deficiency)	\$(416,500) ⁽¹⁾	\$(416,500) ⁽¹⁾
F	Additional sources of funding	\$Nil	\$Nil
G	Total available funds: $G = D+E+F$	\$373,500	\$508,500

- (1) The Company's working capital as at December 31, 2023 was \$198,866. The decline in the working capital is due to exploration expenditures on the Amarillo Grande Project and operating expenditures.

How will we use the available funds?

Description of intended use of available funds listed in order of priority	Assuming Minimum Offering	Assuming Maximum Offering
Exploration and development of Amarillo Grande Project	\$18,500	\$18,500
Desktop study of In Situ Recovery	\$5,000	\$5,000
COAM transaction costs	\$100,000	\$100,000
Corporate G&A including public listing costs, legal, audit, salaries	\$250,000	\$250,000

Unallocated working capital	\$Nil	\$135,000
Total	\$373,500	\$508,500

The above noted allocation and anticipated timing represents the Company's current intentions with respect to its use of proceeds based on current knowledge, planning and expectations of management of the Company. Although the Company intends to expend the proceeds from the Offering as set forth above, there may be circumstances where, for sound business reasons, a reallocation of funds may be deemed prudent or necessary and may vary materially from that set forth above, as the amounts actually allocated and spent will depend on a number of factors, including the Company's ability to execute on its business plan.

The above noted allocation increases the Company's planned legal expenditures and associated costs to pay for the Company's planned transaction with COAM.

The above noted allocation also represents a significant decrease from the Company's expenditures over the Company's two most recently completed financial years. In the financial years ended December 31, 2023 and 2022, the Company was able to complete exploration work that was necessary for the Company's recently announced PEA. Given that this work has already been completed, and given current capital markets conditions, the Company has decided to scale down its operational objectives, as well as its general and administrative budgets, as compared to financial years 2023 and 2022, for the 12 month period that will follow the completion of the Offering.

The most recent audited annual financial statements and interim financial report of the Company included a going-concern note. The Company is still in the exploration stage and the Company has not yet generated positive cash flows from its operating activities, which may cast doubt on the Company's ability to continue as a going concern. The Offering is intended to permit the Company to continue to explore its properties and conduct additional drilling with the goal of updating mineral resource estimates, and is not expected to affect the decision to include a going-concern note in the next annual financial statements of the Company.

How have we used the other funds we have raised in the past 12 months?

Previous financing activity	Intended Use of Funds	Use of Funds to Date
\$1,096,080 non-brokered private placement financing in May 2024	Exploration programs on the Company's projects in Argentina and for general working capital	\$874,454 ⁽¹⁾
\$1,535,000 non-brokered private placement financing in October 2023	Exploration programs on the Company's projects in Argentina and for general working capital	\$1,535,000 ⁽¹⁾

- (1) The Company has allocated the funds to date towards the Amarillo Grande project and for general working capital. There are no variances between the previously disclosed use of funds and the use of such funds to date.

PART 4 FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this offering, if any, and what are their fees?

Finder:	Red Cloud Securities Inc. and certain other arm's length finders (collectively, the " Finders ").
Compensation Type:	Cash fee and finder's warrants.
Cash Commission:	Cash fee equal to 7% of the gross proceeds raised in the Offering from purchasers located by the Finders.
Finder's Warrants:	Non-transferable finder's warrants equal to 7% of the number of Units sold pursuant to the Offering to purchasers located by the Finder. Each finder's warrant will be exercisable into one common share at a purchase price of \$0.05 for a period of 48 months following the date of issuance.

PART 5 PURCHASERS' RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this offering document, you have a right

- a) to rescind your purchase of these securities with Blue Sky, or**
- b) to damages against Blue Sky and may, in certain jurisdictions, have a statutory right to damages from other persons.**

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6 ADDITIONAL INFORMATION

Where can you find more information about us?

Security holders can access Blue Sky's continuous disclosure filings on SEDAR+ at www.sedarplus.ca under Blue Sky's profile.

For further information regarding Blue Sky, visit our website at: <https://blueskyuranium.com/>

Please refer to Appendix A – "Acknowledgements, Covenants, Representations and Warranties of the Investor" and Appendix B – "Indirect Collection of Personal Information" attached hereto, which are incorporated into and form part of this offering document.

PART 7 DATE AND CERTIFICATE

This offering document, together with any document filed under Canadian securities legislation on or after August 28, 2023, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

Dated this 28th day of August, 2024.

By: "Nikolaos Cacos"
Name: Nikolaos Cacos
Title: Chief Executive Officer, President, and Director

By: "Darren Urquhart"
Name: Darren Urquhart
Title: Chief Financial Officer

APPENDIX A

ACKNOWLEDGEMENTS, COVENANTS, REPRESENTATIONS AND WARRANTIES OF THE INVESTOR

Each purchaser of the Units (the “**Investor**”) makes, and is deemed to make, the following acknowledgements, covenants, representations and warranties to the Company, as at the date hereof, and as of the Closing Date:

- (a) the Investor confirms that it (i) has such knowledge and experience in financial and business affairs as to be capable of evaluating the merits and risks of its investment in the Units (including the potential loss of his, her or its entire investment); (ii) is aware of the characteristics of the Units (and the underlying securities) and understands the risks relating to an investment therein; and (iii) is able to bear the economic risk of loss of its investment in the Units and understands that it may lose its entire investment in the Units;
- (b) the Investor is resident in the jurisdiction disclosed to the Company and the Investor was solicited to purchase the Units in such jurisdiction;
- (c) the subscription for the Units by the Investor does not contravene any of the applicable securities legislation in the jurisdiction in which the Investor resides and does not give rise to any obligation of the Company to: (i) prepare and file a prospectus or similar document or to register the Units (or underlying securities) or to be registered with or to file any report or notice with any governmental or regulatory authority; or (ii) be subject to any ongoing disclosure requirements under the securities legislation of such jurisdiction;
- (d) unless the Investor has separately delivered to the Company a U.S. Representation Letter (in which case the Investor makes the representations, warranties and covenants set forth therein), the Investor: (i) is not in the United States, its territories or possessions, any State of the United States or the District of Columbia (collectively, the “**United States**”); (ii) is not a U.S. person (“**U.S. person**”), as defined in Regulation S under the United States *Securities Act of 1933*, as amended (the “**U.S. Securities Act**”), (iii) was outside of the United States at the time the buy order for the Units was originated; (iv) is not subscribing for the Units for the account of a U.S. person or a person in the United States; (v) is not subscribing for the Units for resale in the United States; (vi) was not offered the Units in the United States and (vii) understands that the Warrants cannot be exercised, and the Shares issuable upon exercise of the Warrants cannot be issued, in the United States or by or for the account or benefit of a person in the United States or a U.S. person;
- (e) the Investor is aware that the Units, Shares and Warrants have not been and will not be registered under the U.S. Securities Act or the securities laws of any state of the United States and that the Units, Shares and Warrants may not be offered, sold or otherwise disposed of, directly or indirectly, in the United States or to or for the account or benefit of a U.S. person, without registration under the U.S. Securities Act and all applicable state securities laws or compliance with the requirements of an exemption from such registration and it acknowledges that the Company has no obligation or present intention of filing a registration statement under the U.S. Securities Act in respect of the sale or resale of the Units, Shares and Warrants;
- (f) the funds representing the aggregate subscription funds which will be advanced by the Investor to the Company hereunder, as applicable, will not represent proceeds of crime for the purposes of the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act (Canada)* (the “**PCMLTFA**”) or for the purposes of the *United States Uniting and Strengthening America by Providing Appropriate*

Tools Required to Intercept and Obstruct Terrorism Act, as may be amended from time to time (the “**PATRIOT Act**”) and the Investor acknowledges that the Company may in the future be required by law to disclose the Investor’s name and other information relating to the Investor’s subscription of the Units, on a confidential basis, pursuant to the PCMLTFA and the PATRIOT Act, and that, to the best of its knowledge: (i) none of the subscription funds to be provided by the Investor: (A) have been or will be derived from or related to any activity that is deemed criminal under the laws of Canada, the United States or any other jurisdiction; or (B) are being tendered on behalf of a person who has not been identified to the Investor; and (ii) it will promptly notify the Company if the Investor discovers that any of such representations ceases to be true, and to provide the Company with appropriate information in connection therewith;

- (g) neither the Company nor any of its directors, employees, officers, affiliates or agents has made any written or oral representations to the Investor: (i) that any person will resell or repurchase the Shares or Warrants comprising the Units; (ii) that any person will refund all or any part of the subscription amount; or (iii) as to the future price or value of the Shares or Warrants comprising the Units;
- (h) the Investor is not purchasing the Units with knowledge of any material information concerning the Company that has not been generally disclosed. The Investor’s Units are not being purchased by the Investor as a result of, nor does the Investor have knowledge of, any material fact (as defined in securities laws, regulations and rules, and the blanket rulings and policies and written interpretations of, and multilateral or national instruments adopted by, the securities regulatory authorities in the jurisdiction in which the Investor is resident or subject to (the “**Securities Laws**”)) or material change (as defined in Securities Laws) concerning the Company that has not been generally disclosed and the decision of the Investor, to tender this offer and acquire the Investor’s Units has not been made as a result of any oral or written representation as to fact or otherwise made by, or on behalf of, the Company or any other person and is based entirely upon the offering document;
- (i) if required by applicable Securities Laws or the Company, the Investor will execute, deliver and file or assist the Company in filing such reports, undertakings and other documents with respect to the issue and/or sale of the Units as may be required by any securities commission, stock exchange or other regulatory authority;
- (j) the Company is relying on an exemption from the requirement to provide the Investor with a prospectus under the Securities Laws and, as a consequence of acquiring the Units pursuant to such exemption, the Investor may not receive information that would otherwise be required to be given under the Securities Laws;
- (k) if the Investor is:
 - i. a corporation, the Investor is duly incorporated and is validly subsisting under the laws of its jurisdiction of incorporation and has all requisite legal and corporate power and authority to subscribe for the Units pursuant to the terms set out in this offering document;
 - ii. a partnership, syndicate or other form of unincorporated organization, the Investor has the necessary legal capacity and authority to subscribe for the Units pursuant to the terms set out in this offering document and has obtained all necessary approvals in respect thereof; or

- iii. an individual, the Investor is of the full age of majority and is legally competent to subscribe for the Units pursuant to the terms set out in this offering document;
- (l) if the Investor is resident outside of Canada and the United States:
 - i. the Investor is knowledgeable of, or has been independently advised as to, the applicable securities laws of the securities regulatory authorities (the “**Authorities**”) having application in the jurisdiction in which the Investor is resident (the “**International Jurisdiction**”) which would apply to the acquisition of the Units, if any;
 - ii. the Investor is purchasing the Units pursuant to a duly available exemption in the International Jurisdiction or, if such is not applicable, the Investor is permitted to purchase the Units under the applicable securities laws of the Authorities in the International Jurisdiction without the need to rely on any exemption;
 - iii. the applicable securities laws of the Authorities in the International Jurisdiction do not require the Company to make any filings or seek any approvals of any kind whatsoever from any Authority of any kind whatsoever in the International Jurisdiction in connection with the issue and sale or resale of the Units; and
 - iv. the Investor will provide such evidence of compliance with all such matters as the Company or its counsel may request;
- (m) the Offering is subject to the approval of the TSXV;
- (n) the Investor is responsible for obtaining such legal and tax advice as it considers appropriate in connection with the performance of this offering document and the transactions contemplated under this offering document, and that the Investor is not relying on legal or tax advice provided by the Company or its counsel;
- (o) the subscription for the Units and the completion of the transactions described herein by the Investor will not result in any material breach of, or be in conflict with or constitute a material default under, or create a state of facts which, after notice or lapse of time, or both, would constitute a material default under any term or provision of the constating documents, bylaws or resolutions of the Investor if the Investor is not an individual, the Securities Laws or any other laws applicable to the Investor, any agreement to which the Investor is a party, or any judgment, decree, order, statute, rule or regulation applicable to the Investor;
- (p) the Investor has obtained all necessary consents and authorizations to enable it to agree to subscribe for the Units pursuant to the terms set out in this offering document and the Investor has otherwise observed all applicable laws, obtained any requisite governmental or other consents, complied with all requisite formalities and paid any issue, transfer or other taxes due in any territory in connection with the purchase of the Units and the Investor has not taken any action which will or may result in the Company acting in breach of any regulatory or legal requirements of any territory in connection with the Offering or the Investor’s subscription;
- (q) the Investor is purchasing the Units for investment purposes only and not with a view to resale or distribution; and
- (r) the Investor acknowledges that certain fees and commissions may be payable by the Company in connection with the Offering.

APPENDIX B

COLLECTION OF PERSONAL INFORMATION

By purchasing Units, the Investor acknowledges that the Company and its agents and advisers may each collect, use and disclose the Investor's name and other specified personally identifiable information (including his, her or its name, jurisdiction of residence, address, telephone number, email address and aggregate value of the Units that it has purchased) (the "**Information**"), for purposes of: (a) meeting legal, regulatory, stock exchange and audit requirements and as otherwise permitted or required by law or regulation; and (b) issuing ownership statements issued under a direct registration system or other electronic book-entry system, or certificates that may be issued, as applicable, representing the Shares and Warrants (underlying the Units) to be issued to the Investor. The Information may also be disclosed by the Company to: (i) stock exchanges; (ii) revenue or taxing authorities; and (iii) any of the other parties involved in the Offering, including legal counsel, and may be included in record books in connection with the Offering. The Investor is deemed to be consenting to the disclosure of the Information.

The Investor also acknowledges that Information will also be used by the Company, the TSXV and other securities regulatory authorities for the following purposes: (a) to conduct background checks; (b) to verify the personal information that has been provided about the Investor; (c) to consider the suitability of the Investor as a holder of securities of the Company; (d) to consider the eligibility of the Company to continue to list on the TSXV; (e) to provide disclosure to market participants as the security holdings of the Company's shareholders, and their involvement with any other reporting issuers, issuers subject to a cease trade order or bankruptcy, and information respecting penalties, sanctions or personal bankruptcies, and possible conflicts of interest with the Company; (f) to detect and prevent fraud; (g) to conduct enforcement proceedings; and (h) to perform other investigations as required by and to ensure compliance with all applicable rules, policies, rulings and regulations of the TSXV, securities legislation and other legal and regulatory requirements governing the conduct and protection of the public markets in Canada.

The Investor acknowledges that: (i) the TSXV also collects additional personal information from other sources, including securities regulatory authorities in Canada or elsewhere, investigative law enforcement or self-regulatory organizations, and regulations service providers to ensure that the purposes set forth above can be accomplished; (ii) the personal information the TSXV collects may also be disclosed to the agencies and organizations referred to above or as otherwise permitted or required by law, and they may use it in their own investigations for the purposes described above; (iii) the personal information may be disclosed on the TSXV's website or through printed materials published by or pursuant to the direction of the TSXV; and (iv) the TSXV may from time to time use third parties to process information and provide other administrative services, and may share the information with such providers.

By purchasing Units the Investor further acknowledges: (A) that Information concerning the Investor will be disclosed to the relevant Canadian securities regulatory authorities and may become available to the public in accordance with the requirements of applicable securities and freedom of information laws and the Investor consents to the disclosure of the Information; (B) the Information is being collected indirectly by the applicable Canadian securities regulatory authorities under the authority granted to them in securities legislation; and (C) the Information is being collected for the purposes of the administration and enforcement of the applicable Canadian securities legislation; and by purchasing the Units, the Investor shall be deemed to have authorized such indirect collection of personal information by the relevant Canadian securities regulatory authorities. The Investor may contact the following public official in the applicable province with respect to questions about the commission's indirect collection of such Information at the following address, telephone number and email address (if any):

Alberta Securities Commission

Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4
Telephone: 403-297-6454
Toll free in Canada: 1-877-355-0585
Facsimile: 403-297-6156
Public official contact regarding indirect collection of information: FOIP Coordinator

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Inquiries: 604-899-6854
Toll free in Canada: 1-800-373-6393
Facsimile: 604-899-6506
Email: FOI-privacy@bcsc.bc.ca
Public official contact regarding indirect collection of information: Privacy Officer

The Manitoba Securities Commission

500 – 400 St. Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: 204-945-2561
Toll free in Manitoba: 1-800-655-5244
Facsimile: 204-945-0330
Public official contact regarding indirect collection of information: Director

Financial and Consumer Services Commission (New Brunswick)

85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Telephone: 506-658-3060
Toll free in Canada: 1-866-933-2222
Facsimile: 506-658-3059
Email: info@fcnb.ca
Public official contact regarding indirect collection of information: Chief Executive Officer and Privacy Officer

**Government of Newfoundland and Labrador
Office of the Superintendent**

Department of Digital Government and Service NL
P.O. Box 8700
Confederation Building
2nd Floor, West Block
Prince Philip Drive
St. John's, Newfoundland and Labrador A1B 4J6
Attention: Superintendent of Securities
Telephone: 709-729-2571
Facsimile: 709-729-6187
Public official contact regarding indirect collection of information: Superintendent of Securities

Government of the Northwest Territories

Office of the Superintendent of Securities
P.O. Box 1320
Yellowknife, Northwest Territories X1A 2L9
Telephone: 867-767-9305
Facsimile: 867-873-0243
Public official contact regarding indirect collection of information: Superintendent of Securities

Nova Scotia Securities Commission

Suite 400, 5251 Duke Street
Duke Tower
P.O. Box 458
Halifax, Nova Scotia B3J 2P8
Telephone: 902-424-7768
Facsimile: 902-424-4625
Public official contact regarding indirect collection of information: Executive Director

Government of Nunavut

Office of the Superintendent of Securities

Legal Registries Division
P.O. Box 1000, Station 570
4th Floor, Building 1106
Iqaluit, Nunavut X0A 0H0
Telephone: 867-975-6590
Facsimile: 867-975-6594
Public official contact regarding indirect collection of information: Superintendent of Securities

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8
Telephone: 416-593-8314
Toll free in Canada: 1-877-785-1555
Facsimile: 416-593-8122
Email: exemptmarketfilings@osc.gov.on.ca
Public official contact regarding indirect collection of information: Inquiries Officer

Prince Edward Island Securities Office

95 Rochford Street, 4th Floor Shaw Building
P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: 902-368-4569
Facsimile: 902-368-5283
Public official contact regarding indirect collection of information: Superintendent of Securities

**Financial and Consumer Affairs Authority of
Saskatchewan**

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